

IKHTISAR KEUANGAN

FINANCIAL HIGHLIGHTS

Laba (Rugi) Komprehensif Konsolidasian Consolidated Comprehensive Income (Loss)

(Dalam Jutaan Rupiah) (In million Rupiah)	2017	2016*	2015*	2014	2013	YoY 2016- 2017	CAGR 2013- 2017
						(%)	(%)
Pendapatan Usaha Revenues	5.362.263	3.481.732	2.652.622	3.277.195	2.643.724	54,01%	15.19%
Beban Pokok Penjualan Cost of goods sold	(4.695.624)	(2.977.299)	(2.324.039)	(2.790.105)	(2.255.749)	57,71%	15.79%
Laba Kotor Gross profit	666.639	504.433	328.583	487.090	387.975	32,16%	11.43%
Beban Usaha Operating Expenses	(136.281)	(96.174)	(90.150)	(76.888)	(51.773)	41,70%	21.36%
Laba Usaha Operating profit	530.359	408.258	238.433	410.202	336.202	29,91%	9.55%
Pendapatan (Beban) Bunga Interest Income (Expenses)	(84.722)	(40.167)	(25.941)	6.031	(3.620)	110,92%	87.87%
Pendapatan (Beban) Lain-lain Other Income (Expenses)	(26.135)	(27.251)	(12.780)	(3.408)	(4.061)	-4,10%	45.12%
Laba Sebelum Pajak Profit before tax	419.502	340.840	199.711	412.825	328.521	23,08%	5.01%
Beban Pajak Penghasilan Income Tax Expense	(79.043)	(58.692)	(27.750)	(89.117)	(87.315)	34,67%	-1.97%
Laba (Rugi) Tahun Berjalan Gain (loss) current year	340.459	282.148	171.962	323.708	241.206	20,67%	7.14%
Penghasilan (Beban) Komprehensif Lain Other Income (Expenses)	(2.042)	(3.520)	(13.216)	(5.045)	11.976	-42,00%	-170.20%
Laba Komprehensif Comprehensive Income	338.417	278.628	158.746	318.663	253.182	21,46%	5.98%
Laba (Rugi) yang Dapat Diatribusikan Kepada: Income (Loss) Attributable to:							
Pemilik Entitas Induk Equity Holders Of The Parent Entity	337.124	273.007	174.056	329.813	242.874	23,49%	6.78%
Kepentingan Non- Pengendali Non Controlling Interest	3.335	9.141	(2.094)	(6.105)	(1.668)	-63,52%	-214.86%
Jumlah Laba (Rugi) Tahun Berjalan Total Income (Loss) current year	340.459	282.148	171.962	323.708	241.206	20,67%	7.14%



IKHTISAR KEUANGAN FINANCIAL HIGHLIGHTS

Laba (Rugi) Komprehensif Konsolidasian *Consolidated Comprehensive Income (Loss)*

(Dalam Jutaan Rupiah) <i>(In million Rupiah)</i>	2017	2016*	2015*	2014	2013	YoY 2016- 2017	CAGR 2013- 2017
						(%)	(%)
Laba (Rugi) Komprehensif yang Dapat Diatribusikan Kepada: <i>Comprehensive Income (Loss) Attributable to:</i>							
Pemilik Entitas Induk <i>Equity Holders Of The Parent Entity</i>	334.995	269.487	160.840	324.768	254.850	24,31%	5.62%
Kepentingan Non- Pengendali <i>Non Controlling Interest</i>	3.422	9.141	(2.094)	(6.105)	(1.668)	-62,56%	-215.46%
Jumlah Laba (Rugi) Komprehensif <i>Total Profit (Loss) Comprehensive</i>	338.417	278.628	158.746	318.663	253.182	21,46%	5.98%
Laba (Rugi) Bersih Per Saham (dalam Rupiah penuh) <i>Income (Loss) Per Share (in full Rupiah)</i>	38.68	31.32	19.97	37,84	30	23.49%	5.21%

**) Reklasifikasi Beban Penghasilan Pajak Final pada Beban Pajak Penghasilan menjadi Beban Lain-lain sesuai dengan PSAK No.46 (Revisi 2014) Pajak Penghasilan*

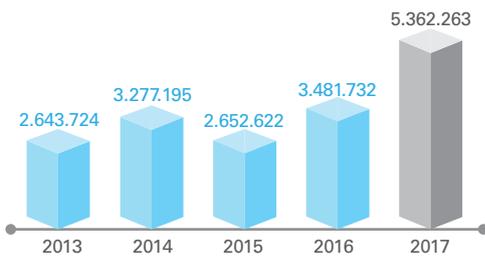
**) Reclassification of Final Income Tax Expense on Income Tax Expense to Other Expenses in accordance with PSAK No.46 (Revised 2014) Income Tax*



IKHTISAR KEUANGAN FINANCIAL HIGHLIGHTS

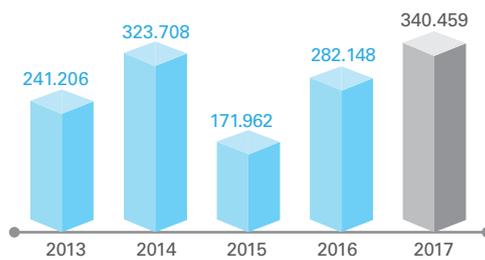
Pendapatan Usaha Revenues

(dalam miliar Rp/ in billion rupiah)



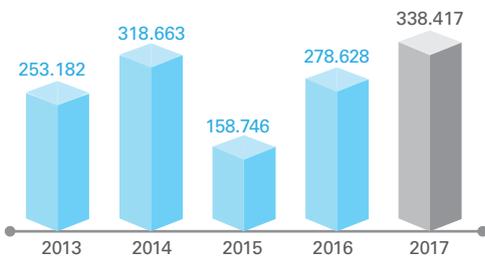
Laba Tahun Berjalan Current Year Profit

(jutaan Rupiah/ in million rupiah)



Laba Komprehensif Comprehensive Income

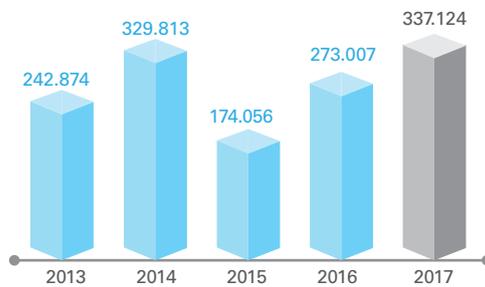
(dalam miliar Rp/ in billion rupiah)



Laba Tahun Berjalan yang Dapat Diatribusikan Kepada Pemilik Entitas Induk

Current Year Profit Attributable To the Owner of the Parent Company

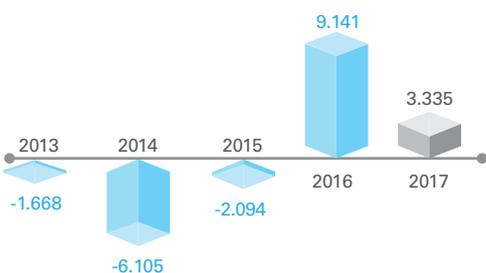
(jutaan Rupiah/ in million rupiah)



Laba (Rugi) Tahun Berjalan yang Dapat Diatribusikan Kepada Kepentingan *Non*-Pengendali

Current Year Income (Loss) Attributable To Non-Controlling Interests

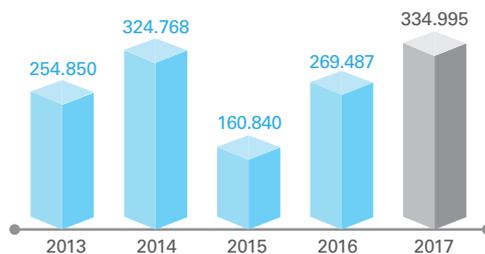
(dalam miliar Rp/ in billion rupiah)



Laba Komprehensif yang Dapat Diatribusikan Kepada Pemilik Entitas Induk

Attributable Comprehensive Income To the Owner of the Parent Company

(jutaan Rupiah/ in million rupiah)



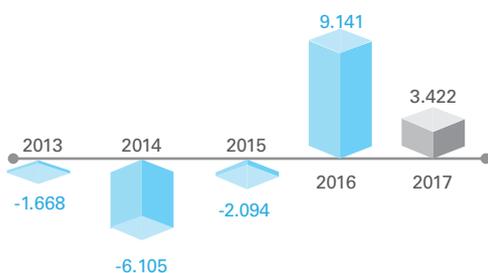


IKHTISAR KEUANGAN FINANCIAL HIGHLIGHTS

Laba (Rugi) Komprehensif yang Dapat Diatribusikan Kepada Kepentingan Non-Pengendali

Attributable Comprehensive Income (Loss)
To Non-Controlling Interests

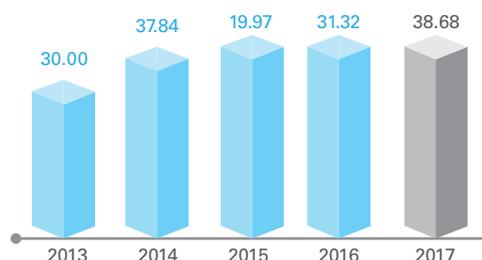
(dalam miliar Rp/ in billion rupiah)



Laba (Rugi) Bersih per Saham

Net Profit (Loss) per Share

(jutaan Rupiah/ in million rupiah)



Posisi Keuangan

Financial Position

(Dalam Jutaan Rupiah) (In million Rupiah)	2017	2016*	2015*	2014	2013	YoY 2016- 2017	CAGR 2013- 2017
						(%)	(%)
Aset Assets							
Aset Lancar Current Assets	4.351.377	2.439.937	2.454.909	2.127.365	1.896.018	78,34%	18,07%
Aset Tetap Fixed Asset	2.679.459	2.219.224	1.997.515	1.671.205	1.012.107	20,74%	21,50%
Aset Tidak Lancar Lainnya Other Non-Current Assets	4.380	3.917	3.852	4.089	8.757	848,06%	33,50%
Investasi pada Entitas Asosiasi Investments in Associated Entities	25.374	-	-	-	-		
Investasi pada Ventura Bersama Investing in Joint Venture	7.386	-	-	-	-		
Jumlah Aset Total Assets	7.067.976	4.663.078	4.456.276	3.802.659	2.916.882	51,57%	19,36%

IKHTISAR KEUANGAN FINANCIAL HIGHLIGHTS

Posisi Keuangan Financial Position

(Dalam Jutaan Rupiah) (In million Rupiah)	2017	2016*	2015*	2014	2013	YoY 2016- 2017	CAGR 2013- 2017
						(%)	(%)
Liabilitas <i>Liability</i>							
Liabilitas Jangka Pendek <i>Short Term Liability</i>	4.216.315	1.863.794	1.793.465	1.509.857	1.794.348	126,22%	18,63%
Liabilitas Jangka Panjang <i>Long Term Liabilities</i>	103.726	308.051	399.208	90.210	411.961	-66,33%	-24,11%
Jumlah Liabilitas <i>Total Liabilities</i>	4.320.041	2.171.845	2.192.672	1.600.067	2.206.309	98,91%	14,38%
Ekuitas <i>Equity</i>							
Jumlah Ekuitas <i>Total Equity</i>	2.747.935	2.491.233	2.263.603	2.202.592	710.573	10,30%	31,06%
Ekuitas yang Dapat Distribusikan Kepada: Kepentingan non- Pengendali <i>Equity Attributable To: non-Controlling Interests</i>	71.947	68.525	58.184	59.454	49.945	4,99%	7,57%
Penyertaan pada Entitas Anak <i>Inclusion in a Subsidiary</i>	356.615	356.615	356.615	269.812	56.185	0,00%	44,72%
Modal Kerja Bersih <i>Net Working Capital</i>	135.063	576.144	661.444	617.508	101.670	-76,56%	5,84%

*) Dinyatakan kembali atas perubahan kebijakan akuntansi dari metode harga perolehan menjadi metode nilai wajar pada Properti Investasi (PSAK 13).

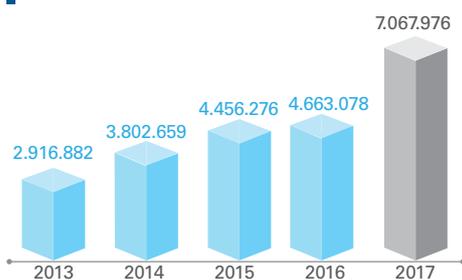
*) Restated from changes in accounting policy from cost method to fair value method of Investment Property (PSAK 13).



IKHTISAR KEUANGAN FINANCIAL HIGHLIGHTS

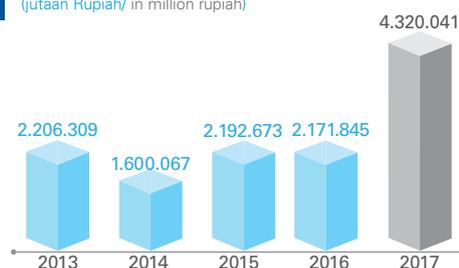
Jumlah Aset Total Assets

(jutaan Rupiah/ in million rupiah)



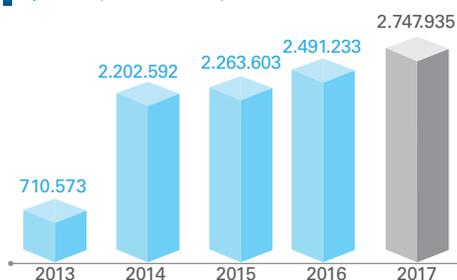
Jumlah Liabilitas Total Liability

(jutaan Rupiah/ in million rupiah)



Jumlah Ekuitas Total Equity

(jutaan Rupiah/ in million rupiah)



Rasio-rasio Keuangan Financial Ratios

	Satuan Unit	2017	2016	2015	2014	2013	YoY 2016- 2017	CAGR 2013- 2017
							(%)	(%)
Rasio Likuiditas <i>Liquidity Ratio</i>								
Rasio Kas <i>Cash Ratio</i>	%	15,13%	18,36%	45,92%	68,78%	23,02%	-17,62%	-8.06%
Rasio Cepat <i>Quick Ratio</i>	%	78,68%	93,65%	102,17%	110,59%	58,52%	-15,99%	6.10%
Rasio Lancar <i>Current Ratio</i>	%	103,20%	130,91%	136,88%	140,90%	105,67%	-21,17%	-0.47%

IKHTISAR KEUANGAN FINANCIAL HIGHLIGHTS

Rasio-rasio Keuangan Financial Ratios

	Satuan Unit	2017	2016	2015	2014	2013	YoY 2016- 2017	CAGR 2013- 2017
							(%)	(%)
Modal Kerja Bersih <i>Net Working Capital</i>	%	2,52%	16,55%	24,94%	18,84%	3,85%	-84,78%	-71,56%
Rasio Aktivitas <i>Activity Ratio</i>								
Periode Pengumpulan <i>Collection Period</i>	hari days	83,01	68,51	78,45	53,00	58,00	21,17%	7,43%
Perputaran Persediaan <i>Inventory Turnover</i>	kali Times	70,39	72,80	85,65	51,00	116,80	-3,31%	-9,63%
Perputaran Piutang <i>Receivable Turnover</i>	kali Times	4,40	5,33	4,65	6,90	6,30	-17,47%	-6,94%
Perputaran Aset Lancar <i>Current Asset Turnover</i>	kali Times	1,23	1,43	1,08	1,50	1,40	-13,64%	-2,52%
Perputaran Aset Tetap <i>Fixed Assets Turnover</i>	kali Times	2,00	1,57	1,33	2,00	2,60	27,56%	-5,10%
Perputaran Total Aset <i>Total Asset Turnover</i>	kali Times	80,99	79,95	63,32	95,36	94,70	1,30%	-3,08%
Rasio Penjualan terhadap Modal Kerja Bersih <i>Ratio of Sales to Net Working Capital</i>	kali Times	39,70	6,04	4,01	5,30	26,00	556,97%	8,83%
Rasio Leverage Leverage Ratio								
Rasio Total Utang terhadap Total Aset <i>Ratio of Total Debt to Total Assets</i>	%	61,12%	46,58%	49,20%	42,10%	75,62%	31,22%	-4,17%



IKHTISAR KEUANGAN FINANCIAL HIGHLIGHTS

Rasio-rasio Keuangan *Financial Ratios*

	Satuan <i>Unit</i>	2017	2016	2015	2014	2013	YoY 2016- 2017	CAGR 2013- 2017
							(%)	(%)
Rasio Kemampuan Membayar Bunga <i>Interest Payable Ratio</i>	%	595,10%	947,10%	894,30%	6.745,10%	9.175,20%	-37,17%	-42,14%
Rasio Solvabilitas <i>Solvency Ratio</i>								
Rasio Hutang terhadap Ekuitas <i>Debt to Equity Ratio</i>	%	157,21%	87,18%	96,87%	72,64%	310,50%	80,33%	-12,73%
Rasio Rentabilitas <i>Rentability Ratio</i>								
Margin Laba Kotor <i>Gross Profit Margin</i>	%	12,43%	14,49%	12,39%	14,86%	14,68%	-14,19%	-3,27%
EBITDA Margin <i>EBITDA Margin</i>	%	12,47%	14,86%	17,79%	15,00%	14,86%	-16,08%	-3,45%
Rasio Produksi <i>Production Ratio</i>	%	90,11%	88,27%	88,27%	87,48%	87,28%	2,08%	0,64%
Margin Laba Bersih <i>Net Profit Margin</i>	%	6,35%	8,10%	6,48%	10,06%	9,12%	-21,65%	-6,99%
Rasio Pengembalian atas Investasi (ROI) <i>Return on Investment (ROI) Ratio</i>	%	7,62%	11,83%	11,83%	14,06%	14,08%	-35,59%	-72,88%
Rasio Pengembalian atas Modal Kerja <i>Ratio of Return on Working Capital</i>	%	4,94%	8,96%	8,96%	11,63%	11,90%	-44,87%	-74,62%
Rasio Pengembalian atas Ekuitas <i>Return on Equity Ratio</i>	%	18,02%	14,62%	14,62%	21,87%	77,10%	23,26%	-78,01%

IKHTISAR OPERASIONAL

OPERATIONAL OVERVIEW

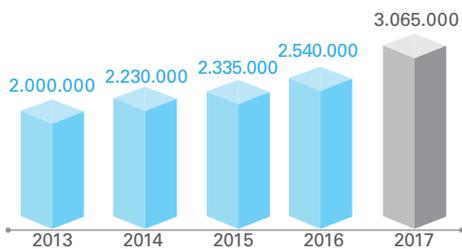
IKHTISAR OPERASIONAL PRODUK BETON

OPERATIONAL OVERVIEW OF CONCRETE PRODUCTS

Kapasitas Produksi Beton Pracetak

Production Capacity of Precast Concrete

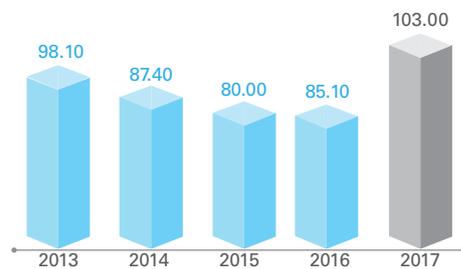
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Produktivitas Produksi Beton Pracetak

Productivity of Precast Concrete Production

(%)



Ikhtisar Operasional Quarry dan Jasa

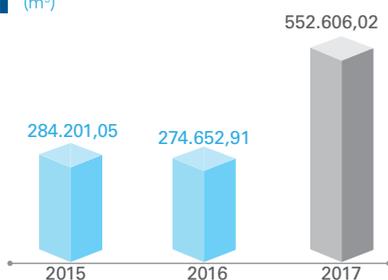
Operational Overview of Concrete Products

	Satuan Unit	2017	2016	2015	YoY 2016-2017 (%)	CAGR 2015-2017 (%)
Pemancangan Piling	Proyek Project	3	4	1	25%	200%
Post-Tension	Proyek Project	224	166	125	34,94%	79,20%
Quarry	m ³	552.606,02	274.652,91	284.201,05	101,20%	101,11%
Proyek/Instalasi	Proyek Project	4	4	-	0%	-

Quarry

Quarry

(m³)



IKHTISAR SAHAM

STOCK OVERVIEW

Hingga akhir tahun 2017, PT Wijaya Karya Beton Tbk. tidak melakukan penambahan / pengurangan jumlah saham yang beredar.

Until the end of 2017, PT Wijaya Karya Beton Tbk. no to increase / decrease the number of shares outstanding.

Kode Saham: WTON, Bursa Perdagangan Saham: Bursa Efek Indonesia
Stock Code: WTON, Stock Trading Shares: Indonesia Stock Exchange

Periode Period	Jumlah Saham Beredar (lembar saham) Number of Shares Outstanding (shares)	Kapitalisasi Pasar (ribuan Rupiah) Market Capitalization (thousand Rupiah)	Harga Saham Tertinggi Highest Price		Harga Saham Terendah Lowest Price		Harga Saham Penutupan Closing Price		Volume Perdagangan (ribu lembar saham) Trading Volume (thousand shares)
			Harga (Rp/lembar saham) Price (Rp/share)	Tanggal Date	Harga (Rp/lembar saham) Price (Rp/share)	Tanggal Date	Harga (Rp/lembar saham) Price (Rp/share)	Tanggal Date	
2016									
Triwulan I 1st quarter	8.715.466.600	8.715.466.600.000	1.045	31 Maret 2016 March 31, 2016	990	31 Maret 2016 March 31, 2016	1.000	31 Maret 2016 March 31, 2016	1.602.989.100
Triwulan II 2nd quarter	8.715.466.600	8.410.425.269.000	1.020	30 Juni 2016 June 30, 2016	965	30 Juni 2016 June 30, 2016	965	30 Juni 2016 June 30, 2016	916.285.900
Triwulan III 3rd quarter	8.715.466.600	7.713.187.941.000	1.075	29 September 2016 September 29, 2016	875	29 September 2016 September 29, 2016	885	29 September 2016 September 29, 2016	1.745.016.600
Triwulan IV 4th quarter	8.715.466.600	7.190.259.945.000	950	29 Desember 2016 December 29, 2016	825	29 Desember 2016 December 29, 2016	825	29 Desember 2016 December 29, 2016	836.265.800
									5.100.557.400
2017									
Triwulan I 1st quarter	8.715.466.600	6.449.445.284.000	805	31 Maret 2016 March 31, 2016	740	31 Maret 2016 March 31, 2016	740	31 Maret 2016 March 31, 2016	112.128.800
Triwulan II 2nd quarter	8.715.466.600	5.272.857.293.000	630	30 Juni 2016 June 30, 2016	580	30 Juni 2016 June 30, 2016	605	30 Juni 2016 June 30, 2016	164.771.300
Triwulan III 3rd quarter	8.715.466.600	5.708.630.623.000	680	30 September 2017 September 30, 2017	535	30 September 2017 September 30, 2017	655	30 September 2017 September 30, 2017	519.911.900
Triwulan IV 4th quarter	8.715.466.600	4.357.733.300.000	510	29 Desember 2016 December 29, 2016	498	29 Desember 2016 December 29, 2016	500	29 Desember 2016 December 29, 2016	22.400.200
									819.212.200

IKHTISAR SAHAM STOCK OVERVIEW

Informasi Saham Perusahaan (kode saham: WTON), 31 Desember 2014 (Sejak IPO) hingga 31 Desember 2017

Company Stock Information (stock code: WTON), December 31, 2014 (Since IPO) until December 31, 2017

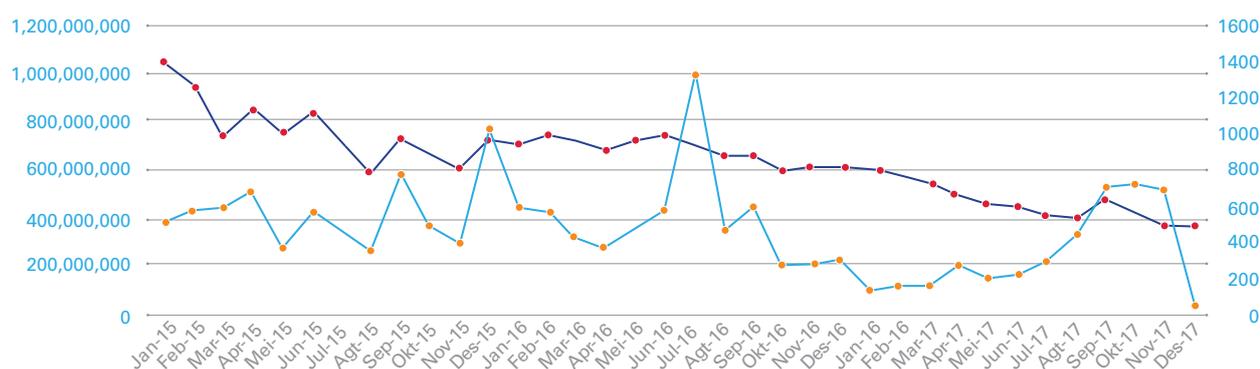
	2017	2016	2015	2014
Harga Tertinggi (Rp) <i>Highest Price</i>	805	1.075	1.440	1.325
Harga Terendah (Rp) <i>Lowest Price</i>	498	825	770	740
Harga Penutupan (Rp) <i>Closing Price</i>	500	825	825	1.300
Nilai Buku Per Saham (Rp) <i>Book Value per Share</i>	315,29	285,75	259,70	252,72
Price to Book Value (%) <i>Price to Book Value</i>	1,59	2,89	3,18	5,14
Price to Earning Ratio (%) <i>Price to Earning Ratio</i>	12,88	26,39	41,35	34,36
Jumlah Saham Beredar (Lembar Saham) <i>Number of Shares Outstanding (shares)</i>	8.715.466.600	8.715.466.600	8.715.466.600	8.715.466.600

Grafik Harga Penutupan dan Volume Perdagangan 2015-2017

Kode Saham: WTON

Price Closing and Trading Volume Charts 2015-2017

Stock Code: WTON



- Tidak terjadi aksi korporasi, termasuk diantaranya aksi pemecahan saham (stock split), penggabungan saham (reverse stock), saham bonus, dan penurunan nilai nominal saham dalam 2 (dua) tahun terakhir (2016-2017).
- Tidak terjadi penghentian sementara perdagangan saham WKA Beton dalam 2 (dua) tahun terakhir (2016-2017).

- No corporate action, including stock split action (stock split), reverse stock, bonus shares, and impairment nominal shares in the last 2 (two) years (2016-2017).

- There was no temporary suspension of WKA Beton stock trading the last 2 (two) years (2016-2017).

Dividen Saham

Pembagian Dividen Saham untuk tahun buku 2015 yang dilakukan di tahun 2016 dan Dividen Saham untuk tahun buku 2016 yang dibagikan di tahun 2017 adalah sebagai berikut:

Share Dividend

Distribution of Dividend Shares for fiscal year 2015 conducted in 2016 and Dividend Shares for the 2016 fiscal year that was distributed in 2017 is as follows:



IKHTISAR SAHAM STOCK OVERVIEW

Dividen Saham <i>Dividend Shares</i>	2016 (untuk Dividen Saham Tahun Buku 2015) <i>2016 (for Dividend Shares for fiscal year 2015)</i>	2017 (untuk Dividen Saham Tahun Buku 2016) <i>2017 (for Dividend Shares for fiscal year 2016)</i>	Peningkatan (Penurunan) <i>Increase (Decrease)</i>
Dividen kas yang dibagikan <i>Distributed Dividend Cash</i>	Rp52.197.812.142	Rp81.715.425.760	56,55%
Dividen per lembar saham <i>Dividend per share</i>	Rp6,26	Rp9,80	56,55%
Rasio pembagian Dividen <i>Ratio of Dividend Distribution</i>	30,00%	30,00%	30,00%
Tanggal pengumuman <i>Announcement Date</i>	1 April 2016 <i>April 1, 2016</i>	15 Maret 2017 <i>March 15, 2017</i>	
Tanggal Pembayaran <i>Payment Date</i>	29 April 2016 <i>April 29, 2016</i>	12 April 2017 <i>April 12, 2017</i>	

Aksi Korporasi

PT Wijaya Karya Beton Tbk. tidak melakukan aksi korporasi di sepanjang tahun 2017.

Corporate Action

PT Wijaya Karya Beton Tbk. did not take any corporate action throughout 2017.